



# Vardhman

Delivering Excellence. Since 1965.

## VARDHMAN TEXTILES LIMITED

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**VTL:SCY:JULY:2025-26**

**Dated: 22-July-2025**

BSE Limited, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, MUMBAI-400001. Scrip Code: 502986	The National Stock Exchange of India Ltd, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), MUMBAI-400 051 Scrip Code: VTL
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**SUB: COMPLIANCE OF REGULATION 30 OF THE SEBI (LISTING OBLIGATIONS AND  
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.**

Dear Sir,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Earnings Presentation on the Un-audited financial results of the Company for the quarter ended 30<sup>th</sup> June, 2025.

Kindly take the same on record.

Thanking you,

Yours faithfully,

**FOR VARDHMAN TEXTILES LIMITED**

**(SANJAY GUPTA)**  
**COMPANY SECRETARY**

**YARNS | FABRICS | GARMENTS | THREADS | FIBRES | STEELS**

CIN: L17111PB1973PLC003345  
WWW.VARDHMAN.COM



# VARDHMAN TEXTILES LTD.

Earnings Presentation  
Q1 FY26



## Weaving Sustainable Growth

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Any statement in this document that is not a statement of historical fact is a forward-looking statement that involves known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. None of the future projections, expectations, estimates or prospects in this document should be taken as forecasts or promises nor should they be taken as implying any indication, assurance or guarantee that the assumptions on which such future projections, expectations, estimates or prospects have been prepared are correct or exhaustive or, in the case of the assumptions, fully stated in the document. The Company assumes no obligations to update the forward-looking statements contained herein to reflect actual results, changes in assumptions or changes in factors affecting these statements. You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company

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# Company Overview

# Company Overview



India's Largest Vertically Integrated Textile Manufacturer



Industry Experience  
**60+ Years**



Turnover  
**USD 1 Billion+**



**Largest** Producer  
of Yarn



Processed Fabric Production  
**180 Million** Metres  
annually



Workforce  
**25,000+** Employees



Global footprint  
across **75+** countries

## Navigating Complexity with Consistency



**Consistency**  
Of product  
specifications within a  
batch and across  
batches



**Reliability**  
In delivering the right product  
in the right quantity at the  
right time and place



**Flexibility**  
For customizations and in  
quantum of production as  
required by brand



**Traceability**  
For enhanced transparency  
and accountability



**Agility**  
For accelerated  
implementation of new  
designs and mid-way revisions



**Sustainability**  
For minimizing environmental  
impact and producing a  
positive social impact

# Sustainability

## PRO : Proactively Responsible Organisation

### Proactive

- ✓ Anticipate sustainability challenges in advance
- ✓ Implement preventive & forward-looking solutions
- ✓ Aim to stay ahead of global sustainability expectations

### Responsible

- ✓ Commit to creating positive outcomes for all stakeholders
- ✓ Uphold legal and ethical standards
- ✓ Ensure transparency, accountability, and long-term trust

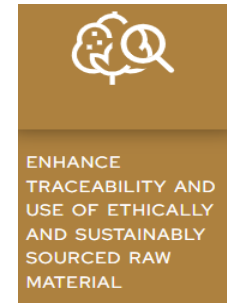
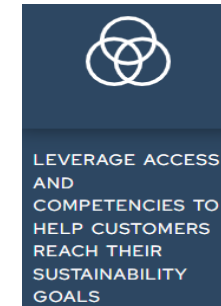
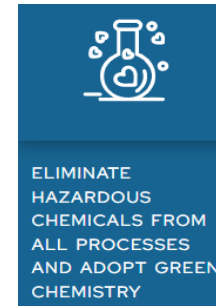
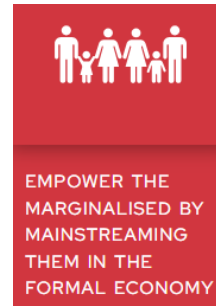
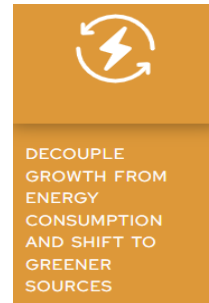
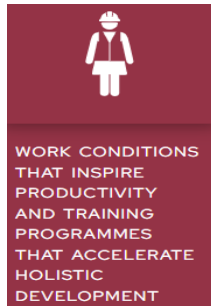
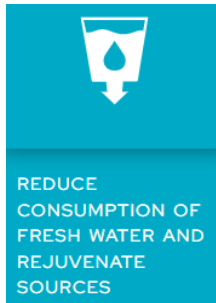
## Framework

Environmentally Conscious

Social welfare & prosperity of all stakeholder

Economic – organizational thrust to proliferate green product portfolio

## Vardhman Sustainability Goals



# ESG Vision & Initiatives

Achieve Net Zero Emissions  
2045

Attain Net Positive Impact by  
FY 2050

100% ZHDC MRSL  
Compliance by FY 2030

ZERO Fatalities &  
occupational diseases

50% Reduction in waste sent  
to landfill by 2030



30% Reduction in freshwater  
consumption by 2030

29% of inputs sourced  
sustainably in FY24

Achieve 40% green power  
generation by FY 2026

100% Sustainable packaging  
by FY 2030

6,959 Training & awareness  
programs held



The background of the slide is a solid green color. Overlaid on this are faint, semi-transparent images of financial data. On the right side, there is a vertical list of numbers with small upward and downward arrows next to them, suggesting stock price movements. In the center and bottom, there are faint bar charts and line graphs. A hand holding a pen is visible in the center, appearing to be pointing at or writing on the data. The overall theme is business and finance.

# Business Overview

# Product Profile

## Yarn



**Installed Capacity  
1.2 Mn+ Spindles**

## Fabric



**Grey Fabric Capacity  
1,500+ Looms  
Processed Fabric Capacity  
180 MM/PA**

## Garment



**Capacity of 7,500 Shirts  
per day**

# Awards & Recognitions During the Quarter



## **“National Excellence for Leveraging Quality Tools in Sustainability Competition – CII”**

- “Silver Award” won by Auro Textile
- 



## **“18<sup>th</sup> CII National Poka Yoke Competition”**

- “Platinum Award” won by Vardhman Fabrics Budhni
- 




## **“2<sup>nd</sup> QCFI Convention on Operation Excellence” – Bhopal**

- “Par Excellence Award” won by Vardhman Yarns Satlapur
  - “Par Excellence Award” won by Vardhman Fabrics Budhni
- 



## **“52<sup>nd</sup> CII National competition”**

- “Platinum Award” won by Arihant Spinning Mills Malerkotla,
  - “Platinum Award” won by Vardhman Budhni
- 



## **“11<sup>th</sup> CII Kaizen Regional Final” - Nasik**

- “1st Prize” won by Vardhman Yarns Satlapur
- 



## **“22<sup>nd</sup> CII National Circle Competition”**

- “Platinum Award” won by Vardhman Fabrics Budhni
- 

The background of the slide is a solid green color. Overlaid on this background are faint, semi-transparent images of financial data. On the right side, there is a table with four rows of numbers, each with a change indicator (up or down arrow) and a value. On the left side, there is a line graph with a wavy line and several data points. In the center, there is a bar chart with several bars of varying heights. The text 'Financial Highlights' is written in a large, white, sans-serif font, centered on the slide. The text is partially enclosed by a green circle on the left side.

# Financial Highlights



# Standalone Financials: Q1 FY26

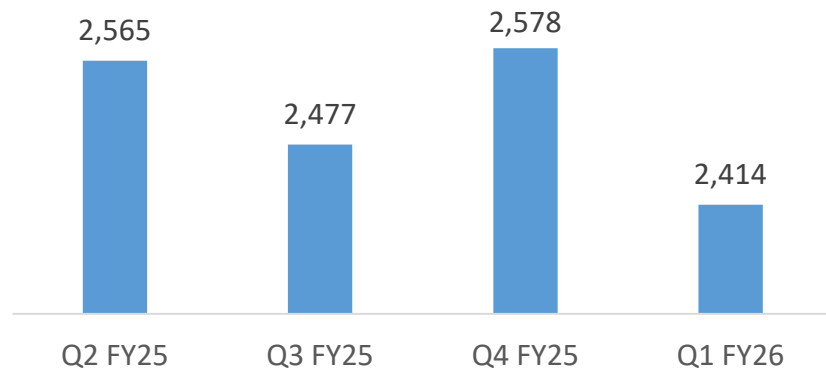


Particulars (Rs. Cr.)	Q1 FY26	Q1 FY25	Y-o-Y (%)	Q4 FY25	Q-o-Q (%)	FY25
<b>Revenue from Operations</b>	2,342	2,270	3.2%	2,458	(4.7%)	9587
Other Income	72	65		120		367
<b>Total Income</b>	<b>2,414</b>	<b>2,335</b>	<b>3.5%</b>	<b>2,578</b>		<b>9955</b>
<b>Total Expenditure</b>	<b>2,017</b>	<b>1,926</b>		<b>2,171</b>		<b>8330</b>
<b>EBITDA</b>	<b>397</b>	<b>409</b>	<b>(3.0%)</b>	<b>408</b>	<b>(2.5%)</b>	<b>1625</b>
<b>EBITDA Margin</b>	<b>16.4%</b>	<b>17.5%</b>	<b>(108 bps)</b>	<b>15.8%</b>	<b>63 bps</b>	<b>16.3%</b>
Depreciation	109	96		103		398
Interest / Finance Cost	22	18		23		77
<b>PBT</b>	<b>266</b>	<b>295</b>	<b>(9.9%)</b>	<b>282</b>	<b>(5.7%)</b>	<b>1150</b>
Tax	64	68		53		271
<b>PAT</b>	<b>202</b>	<b>227</b>	<b>(11.1%)</b>	<b>229</b>	<b>(11.9%)</b>	<b>879</b>
<b>PAT Margin</b>	<b>8.3%</b>	<b>9.7%</b>	<b>(137 bps)</b>	<b>8.9%</b>	<b>(53 bps)</b>	<b>8.8%</b>
EPS (Rs.)	7.0	7.8		7.9		30.4

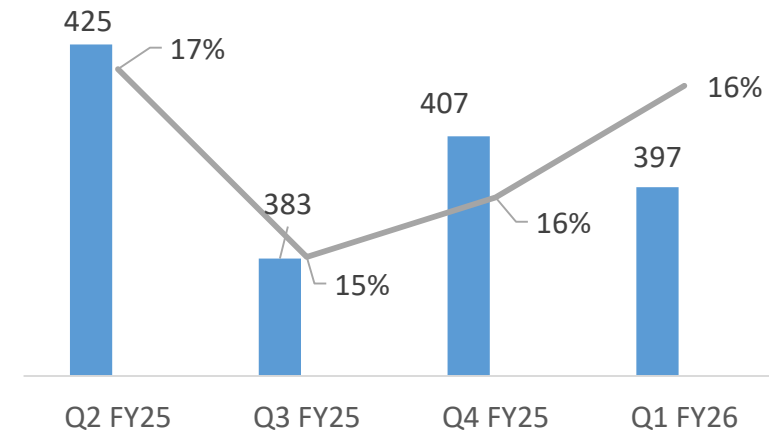
# Standalone Quarterly Highlights



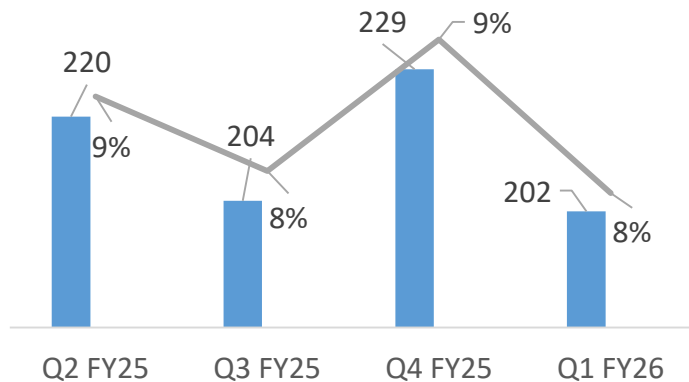
**Total Income (Rs. Cr.)**



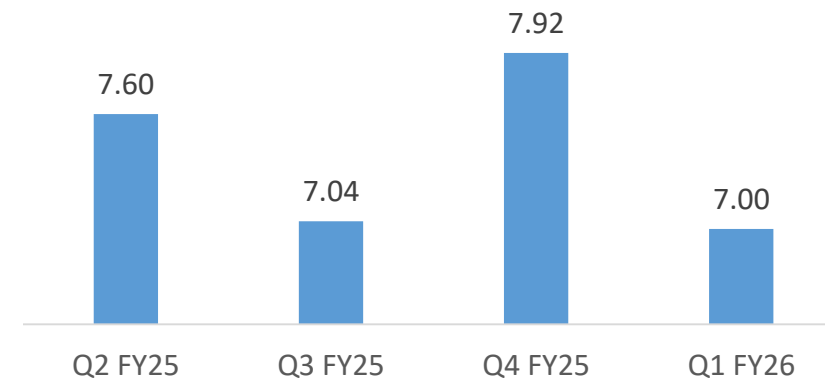
**Total EBITDA (Rs. Cr.) / EBITDA Margin (%)**



**PAT (Rs. Cr.) / PAT Margin (%)**



**EPS (Rs.)**



# Operational Highlights for the Quarter



Yarn	Q1 FY26	Q4 FY25	Q-o-Q Change	Q1 FY25	Y-o-Y Change
Production (MT)	68,639	67,694	1.4%	66,881	2.6%
Sales (Incl. Internal Transfer)	65,329	68,684	(4.9%)	62,969	3.7%

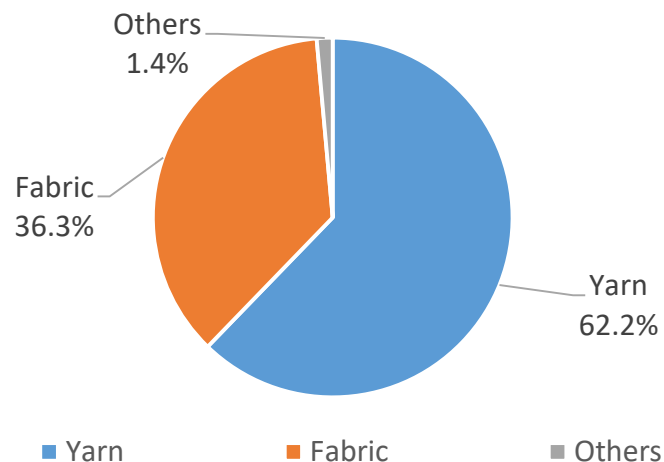
Grey Fabric	Q1 FY26	Q4 FY25	Q-o-Q Change	Q1 FY25	Y-o-Y Change
Production (Lac Mtrs)	496	515	(3.7%)	524	(5.3%)
Sales (Incl. Internal Transfer)	497	513	(3.1%)	512	(2.9%)

Processed Fabric	Q1 FY26	Q4 FY25	Q-o-Q Change	Q1 FY25	Y-o-Y Change
Production (Lac Mtrs)	410	421	(2.6%)	422	(2.8%)
Sales (Incl. Internal Transfer)	418	415	0.7%	407	2.7%

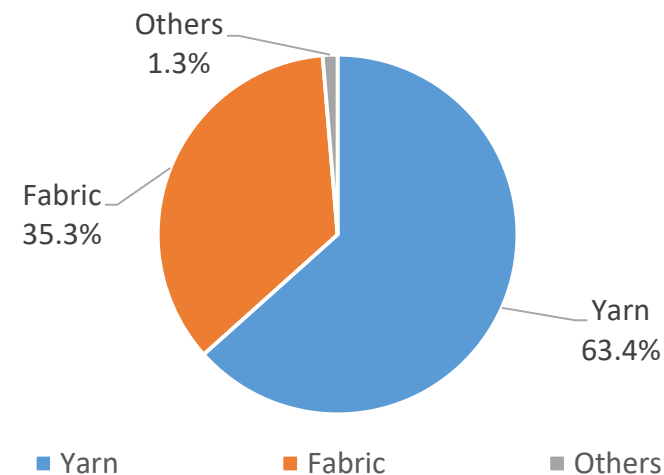
# Revenue Split



Q1 FY26

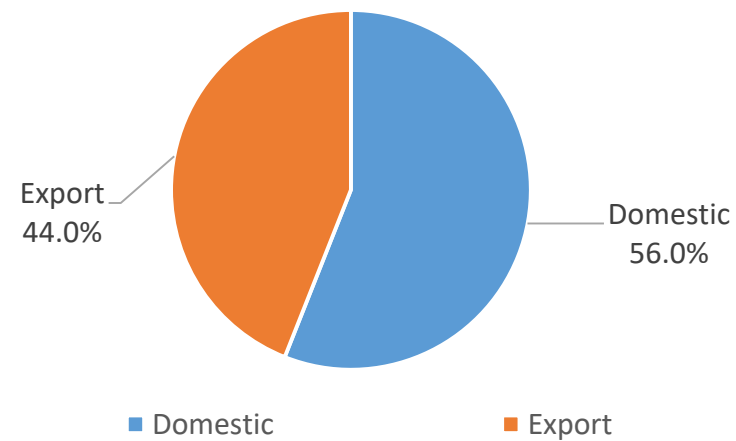
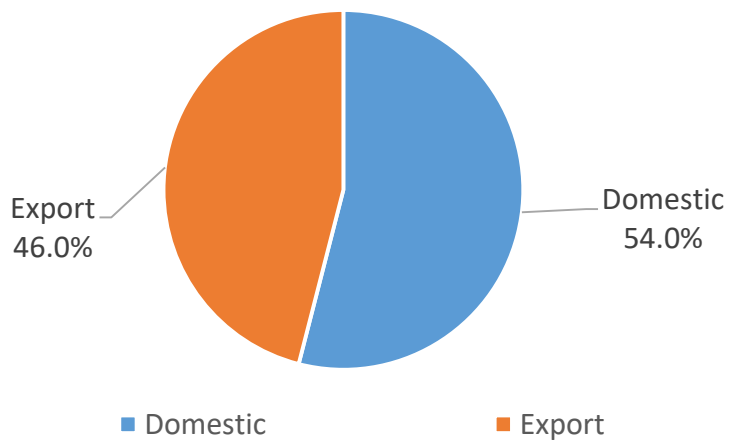


FY25



Product-wise Split

Geographical Split





# Status of Announced Capex

## Yarn Capacity Expansion

- Expansion of about 15,600 spindles expected to be completed in H1 FY26
- Expansion of about 17000 spindles has been completed.
- Open-end project of 6624 rotors yet to be started

## Processed Fabric Capacity Expansion

- Capacity Addition: 31 million meters annually
- Expected completion by H2 FY26

## Vardhman Performance Fabric (Synthetic Woven)

- Capacity Addition: 18 million meters annually
- Expected completion by H2 FY26

## Modernization, Automation & Technological Upgradation

- Being implemented in phases and expected completion by H2 FY26

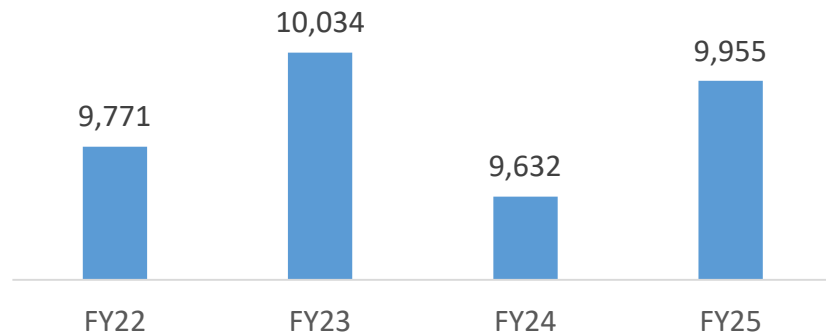
## Green Capex

- Being implemented in phases and expected completion by FY27

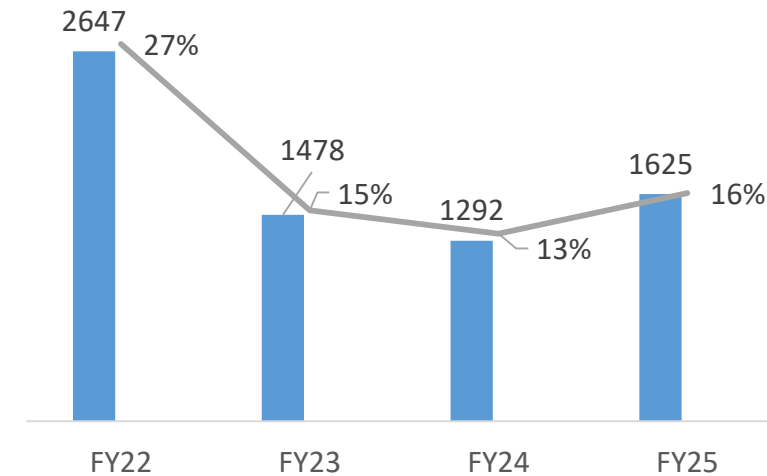
**Total Announced Capex – ₹ 3,535 Cr**

# Standalone Historical Financials

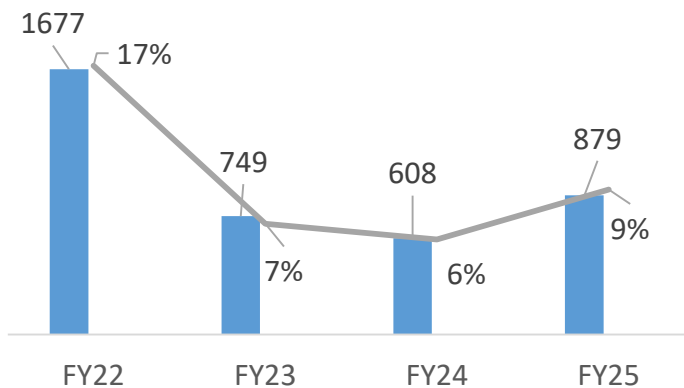
**Total Income (Rs. Crore)**



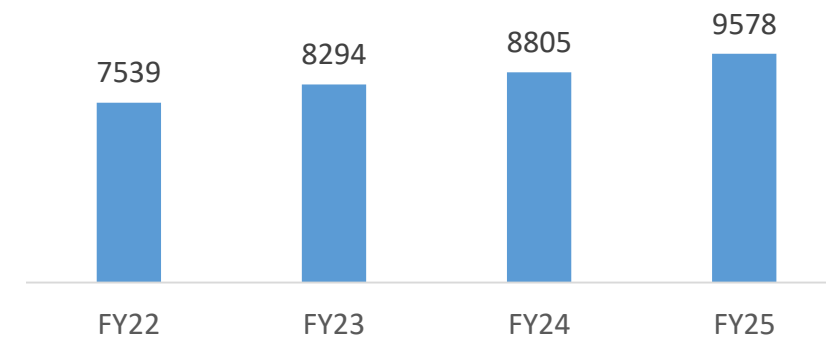
**Total EBITDA (Rs. Crore) / EBITDA Margin (%)**



**PAT (Rs. Crore) / PAT Margin (%)**



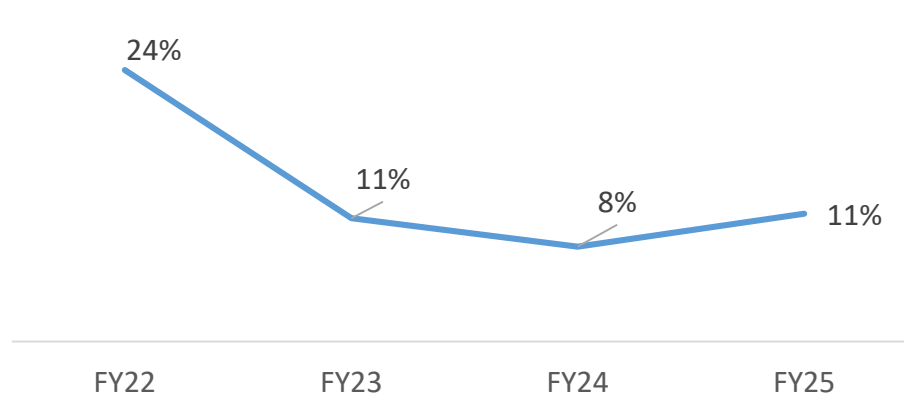
**Net Worth (Rs. Crore)**



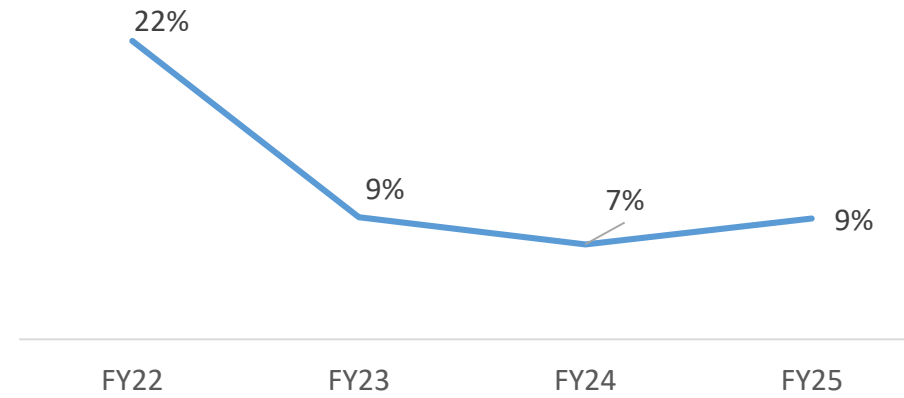
# Key Financial Ratios



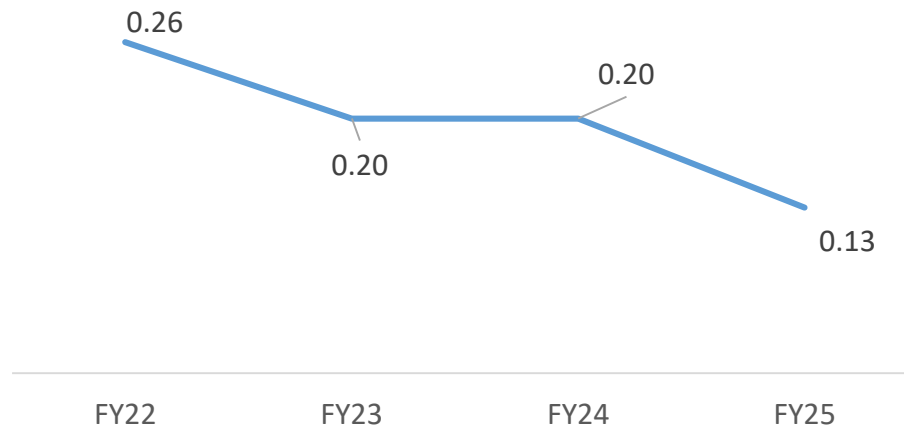
## Return on Capital Employed (RoCE)



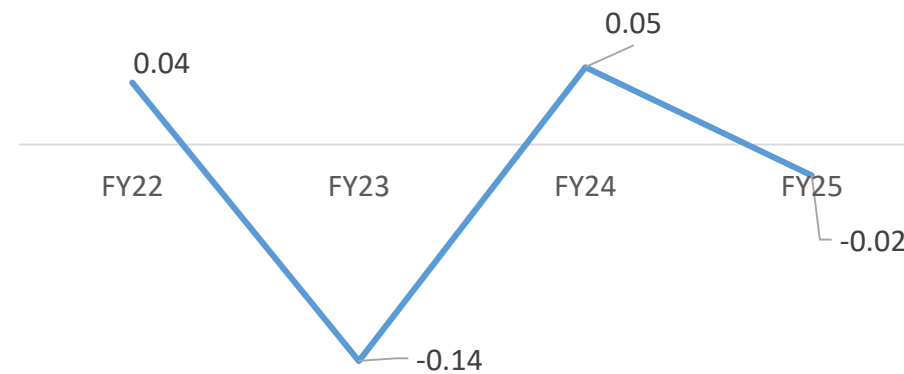
## Return on Equity (ROE)



## Total Debt / Equity



## Net Debt / Equity



# Standalone Balance Sheet Highlights



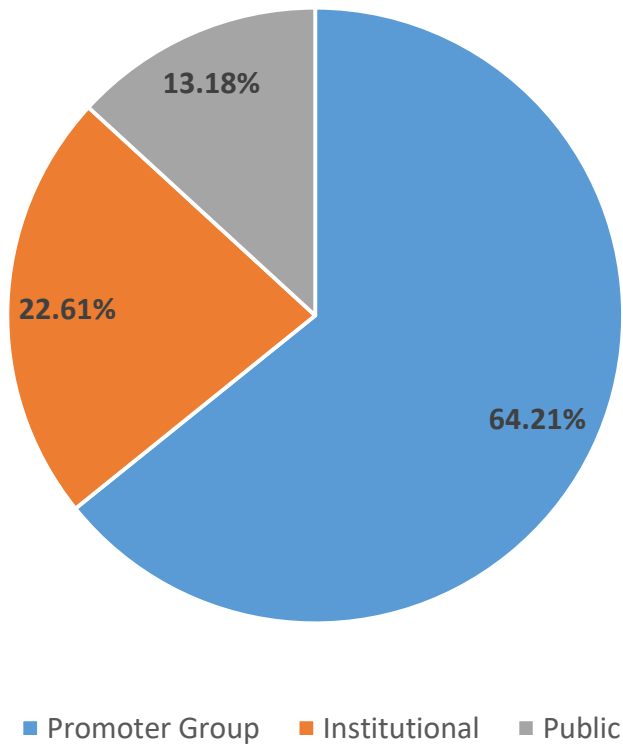
Particulars (Rs. Cr.)	FY22	FY23	FY24	FY25
<b>Shareholders Funds</b>	<b>7,539</b>	<b>8,294</b>	<b>8,805</b>	<b>9,578</b>
Long-term borrowings	921	931	413	749
Short-term borrowings	1,059	746	1,377	489
<b>Total Borrowings</b>	<b>1,980</b>	<b>1,677</b>	<b>1,790</b>	<b>1,238</b>
Cash and cash equivalents	62	75	33	52
Bank balance other than above	54	296	51	33
<b>Total Cash and cash equivalents</b>	<b>116</b>	<b>370</b>	<b>84</b>	<b>85</b>
Investments (Excluding Group Investments)	1576	2438	1282	1384
<b>Net Debt</b>	<b>288</b>	<b>(1131)</b>	<b>424</b>	<b>(231)</b>
<b>TOTAL ASSETS</b>	<b>10576</b>	<b>10861</b>	<b>11487</b>	<b>11900</b>



# Shareholding Summary



Shareholding Pattern (June 2025)



Top Institutional Shareholders	Holding %
HDFC Mutual Fund	7.47 %
DSP Mutual Fund	3.04 %
Nippon Life India	2.90 %

A man with glasses, wearing a dark suit and tie, stands in front of a large display case filled with numerous trophies and awards. The trophies are arranged on shelves, and some are framed certificates. The entire image has a green overlay.

# Thank You

For further information, please contact

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