(₹ lakhs)

Himatsingka Seide Limited

Regd Off: 10/24 Kumara Krupa Road, High Grounds, Bengaluru - 560 001 Phone: +91-80-22378000; Fax: +91-80-41479384 Email: investors@himatsingka.com; Website: www.himatsingka.com

CIN: L17112KA1985PLC006647 NOTICE Notice is hereby given pursuant to Regulation 29 & 47 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company is scheduled to be held on Thursday

of the Company for the quarter ended June 30, 2017. Notice is also available on the Company's website: www.himatsingka.com, and on the website of the stock exchanges i.e., www.bseindia.com and www.nseindia.com

August 10, 2017, inter-alia, to take on record the unaudited financial results

For Himatsingka Seide Limited Bengaluru Ashok Sharma 28-07-2017 Company Secretary



WANTED SUPPLIERS FOR KILN SEASONED CHEMICALLY TREATED RUBBER WOODEN BOXES

BHEL Tiruchirappalli invites Two part sealed bids from MSE Suppliers only for Supply of Kiln Seasoned Chemically Treated Rubber Wooden Boxes, for which Tender documents & full details can be downloaded from BHEL's website http://www.bhel.com (Tender Notifications Page) or from the Govt. Tenders website http://tenders.gov.in (Public Sector Units> Bharat Heavy Electricals Limited Page) against Ref. No. NIT_33842 or from

https://eprocure.gov.in against Ref. No. 2017_BHEL_235289_1. Registration process for items required by BHEL is always open at https://supplier.bhel.in. Prospective suppliers (including MSEs and owned by SCs/STs) may visit this site and apply for registration in the respective unit.

will be hosted on above website(s) only and will not be published in any other media. Bidders should regularly visit above website(s) to keep themselves updated. DGM / PSS / MM / RM, BHEL, Tiruchirappalli - 620 014 (TN) Ph.: (0431) 257 7645; Fax: 2520719 email: pgavictor@bheltry.co.in

SANGHI CORPORATE SERVICES LTD.

CIN .:- L67190MH1989PLC054086 Tel: 022 -28429501/28422703 Reg. Off.: Bal Moral Apartment, Plot No. 12, Amritvan, Yashodham, Goregaon East, Mumbai 400063 Email ID: sanghi mumbai@yahoo.com Website: www.sanghicorp.com STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30/06/2017

	Particulars	,	Quarter ended 30/06/2016 (Unaudited)	Year ended 31/03/2017 (Audited)
	INCOME	Rs. (341,428)	Rs. (18,806)	Rs. (217,440)
ı. II	Profit before tax & extraordinary item	(441,982)	(69,033)	(1,122,223)
Ш	Extraordinary Items	-	-	967,467
IV	Profit before tax (III-IV)	(441,982)	(69,033)	(154,756)
٧	Profit/(Loss) after tax for the period	(441,982)	(69,033)	(154,756)
VI	Paid up Equity Share Capital (Rs.)	30,000,000	30,000,000	30,000,000
VIII	Earnings per equity share:			
	(1) Basic	(0.15)	(0.02)	(0.05)
	(2) Diluted	(0.15)	(0.02)	(0.05)
Note	Notes: The appearance have been approved by the Board of Directors at their meeting			

Notes: The aove results have been approved by the Board of Directors at their meetin neld on 29/07/2017

FOR SANGHI CORPORATE SERVICES LIMITED A. K. SANGH Date: 29.07.2017 DIN - 00002587

नवी मुंबई महानगरपालिका

अभियांत्रिकी विभाग

निविदा सूचना क्र. नम्मपा/का.अ.(बेलापुर)/25/2017-18

अ.	कामाचे नांव	अंदाजपत्रकिय
क्र.	भगनाय नाप	रक्कम (रू.)
1	बेलापूर विभागातील नेरुळ सेक्टर-44 बस डेपो मध्ये सार्वजनिक शौचालय बांधणे.	9,50,366.00
2	बेलापूर विभागातील नेरुळ स्टेशन ते अग्निशमन केंद्र पर्यंतच्या झेब्रा क्राँसीगला थर्मोप्लास्टिक पेंट मारणे.	4,70,432.00
3	सी.बी.डी दिवाळेगांव सिग्नल व कोकण भवन सिग्नल येथे झेब्रा क्रॉसिंगला थर्मोप्लास्टिक पेंट मारणे.	4,71,587.00
4	बेलापूर विभागातील सार्वजनिक व सामुदायिक शौचालयाची किरकोळ दुरुस्ती करणे.	4,72,101.00
या निविदेबाबतची विस्तत माहिती नवी मंबई महानगरपालिकेचे संकेतस्थ		

<u>www.nmmc.gov.in</u> व <u>www.nmmc.maharashtra.etenders.in</u> याव प्रसिध्द करण्यात आलेली आहे. संबंधीत निविदाकारांनी याची नोंद घ्यावी.

कार्यकारी अभियंता (बेलापर) नवी मुंबई महानगरपालिका जाक-नमंमपा/जसं/जाहिरात/521/2017

PPAP AUTOMOTIVE LIMITED

Registered Office: 54, Okhla Industrial Estate, Phase-III, New Delhi-110020

Corporate Office: B-206A. Sector-81. Phase-II. Noida-201305 (U.P.) Website: www.ppapco.in: E-mail ID: investorservice@ppapco.com Tel: +91-120-2462552 / 53 Fax: +91-1202461371

NOTICE

Notice is hereby given that the 22nd Annual General Meeting ("AGM") of the Members of PPAP Automotive Limited ("the Company") will be held on Wednesday, the $23^{\rm rd}$ day of August, 2017 at 10:30 a.m. at Sri Sathya Sai International Centre, Pragati Vihar, Lodhi Road, New Delhi-110003 to transact the business set out in the Notice convening the 22nd AGM

The Notice setting out the ordinary and special business proposed to be transacted at the meeting has been sent to the members by post or email as the case may be. In terms of Section 101 of the Companies Act, 2013 read with the relevant Rules made thereunder, the Company has completed the dispatch of Notice of AGM on 29th July, 2017.

Pursuant to the provisions of Section 91 of the Companies Act, 2013 and Regulation 42 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from Thursday, 17th August, 2017 to Tuesday, 22nd August, 2017 (both days inclusive) for the purpose of the AGM and

The Annual Report and Notice of AGM can also be accessed from the website of the Company at www.ppapco.in. Members, who wish to receive physical copies of the Annual Report and Notice may write to the Company at the Registered Office or send an email at investorservice@ppapco.com

The Company is pleased to provide its members with the facility to exercise their right to vote by electronic means and the business may be transacted through e-voting services provided by Central Depository Services (India) Limited. Pursuant to Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the e-voting period commences on Saturday, $19^{\rm th}$ August, 2017 at 10.00 a.m. and ends on Tuesday, $22^{\rm nd}$ August, 2017 at 05.00 p.m. The e-voting module shall be disabled for voting after 05:00 p.m. on Tuesday, 22^{nd} August, 2017. Once the vote on a resolution is cast by the members though electronically, the members shall not be allowed to change it subsequently.

For detailed instructions pertaining to e-voting, members may please refer to the Notice of AGM. In case of any queries or grievances pertaining to the e-voting procedure, Members may get in touch with the following:

Central Depository Services (India) Limited 16 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001	Private Limited 44, Community	PPAP Automotive Limited 54, Okhla Industrial Esate, Phase-III, New Delhi-110020
Email id: helpdesk. evoting@cdslindia.com	Email id: delhi@ linkintime.co.in	Email id: investorservice@ ppapco.com

Place: Noida

Date: 29th July, 2017

For PPAP Automotive Limited Sonia Bhandari

Company Secretary

Vardhmān VARDHMAN SPECIAL STEELS LIMITED

Regd. Office: Vardhman Premises, Chandigarh Road, Ludhiana-141010 Website: www.vardhmansteel.com, E-mail: secretarial.lud@vardhman.com CIN: L27100PB2010PLC033930. PAN: AADCV4812B

Unaudited Financial Results for the Quarter ended June 30, 2017

_	T				(Rs. in Crore
Sr. No.	Particulars	Quarter Ended June 30, 2017	Quarter Ended March 31, 2017	Quarter Ended June 30, 2016	Year Ended March 31, 2017
		Unaudited	Unaudited	Unaudited	Audited
1	Total Income from Operations	222.54	196.79	179.93	758.7
2	Net Profit / (Loss) for the period (before Tax)	2.45	4.73	4.33	19.1
3	Net Profit / (Loss) for the period after tax	2.45	4.73	4.33	19.1
4	Total Comprehensive Income for the period	2.45	4.50	4.33	18.9
	[Comprising Profit / (Loss) for the period				
	after tax & Other Comprehensive Income]				
5	Paid up Equity Share Capital	32.13	18.56	18.56	18.5
6	Reserves (excluding Revaluation Reserve)				179.5
	as shown in the Audited Balance Sheet of				
	the previous year				
7	Earnings Per Share (of Rs. 10/- each) (for				
	continuing and discontinued operations) -				
	(a) Basic	0.95 *	2.55	2.33	10.3
	(b) Diluted	0.95 *	2.55	2.33	10.3

Calculated on pro-rata basis

Note:

a) The above is an extract of the detailed format of Quarterly/Annually Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly/Annual Financial Results are available on the websites of the Stock Exchanges i.e. www.bseindia.com and www.nseindia.com and also on website of the company www.vardhman.com/ www.vardhmansteel.com

o) During the quarter, under review, the Company has issued 1,35,70,000 equity shares at Rs. 50/- per share on right basis to existing shareholders and to its employees under employees reservation policy aggregating to Rs. 67.85Crore. Consequent upon the allotment of these shares, the total paid up equity share capital of the company is increased from Rs.18.56 Crore to Rs. 32.13 Crore.

c) Proceeds from the rights issue have been utilised up to June 30, 2017 in the following manner:

Particulars	Amount	
	(Rs. In Crore)	
Repayment of two installments of ECB	30.25	
Working Capital	20.00	
General Corporate Purposes *	16.80	
Issue related Expense	0.61	
Total	67.66	

* Utilised for pre-payment of one installment of ECB

For Vardhman Special Steels Ltd.

(Sachit Jain) Place : Gurugram Date : July 29, 2017 Vice Chairman & Managing Director



3 months ended 30 06 2016 Particulars 30 06 2017 (Unaudited) Total Income from operations 25178 25586 Net Profit (+) / Loss (-) for the period (before Tax, Exceptional and / or 2890 3015 Extraordinary items) Net Profit (+) / Loss (-) for the period before Tax (after Exceptional and / or Extraordinary items) 2890 3015 Net Profit (+) / Loss (-) for the period after Tax (after Exceptional and / or Extraordinary items) 2175 2412 Total Comprehensive Income for the period (Comprising Profit / (Loss) 2866 for the period (after tax) and Other Comprehensive Income (after tax) 2894 Equity Share Capital (Face value of ₹ 10 each) 1261 1261 Earnings Per Share (Face value of ₹ 10/- each) (for Continuing and discontinued operations) 1. Basic (not annualised) (in ₹): 17.22 19.09 2. Diluted (not annualised) (in ₹): 17.22 19.09

EXTRACT OF STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2017

- Above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Website of Stock Exchanges (www.bseindia.com and www.nseindia.com) and on Company's Website (www.spbltd.com)
- 2. Paper is the only reportable segment of operation of the Company.
- The Company has adopted Ind AS (Indian Accounting Standards) w.e.f 1st April, 2017. Accordingly the Corresponding quarterly result of the previous year is restated. Reconciliation of Net Profit reported in accordance with Indian GAAP to total Comprehensive income in accordance with Ind AS for Quarter ending June 30, 2016 is given below:

	to for Quarter ending burie 55; 25 15 15 given below.	(₹ lakhs)
SI.No.	Particulars	Quarter Ended 30 06 2016
1	Net Profit as per previous Indian GAAP	2412
2	Impact on Fair valuation of Financial Assets	0
3	Net Profit before OCI as per IND AS (1-2)	2412
4	Other Comprehensive Income after Tax	482
5	Total Comprehensive Income as per Ind AS (3+4)	2894

The above results were reviewed by the Audit Committee of the Board and approved by the Board of Directors at the respective meetings held on July 28, 2017 and July 29, 2017. The Statutory Auditors of the Company have carried out a Limited Review of the results for the quarter ended June 30, 2017. The Ind AS Compliant Financial Result pertaining to quarter ended June 30, 2016 has not been subjected to Limited Review. However, the management has exercised necessary due diligence to ensure that the financial results provide a true and fair view of its affairs.

- While there has not been much improvement in the River water flow, both Unit: Erode and Tirunelveli are maintaining production
- Figures have been re-grouped, wherever necessary, to conform to current quarter's classification.

(By Order of the Board)
FOR SESHASAYEE PAPER AND BOARDS LIMITED Place : Erode N GOPALARATNAM Date: July 29, 2017 Fine Papers - Lasting Impressions



COCHIN SHIPYARD LIMITED

Our Company was incorporated as Cochin Shipyard Limited on March 29, 1972 as a private limited company under the Companies Act, 1956, with the Registrar of Companies, Kerala at Ernakulam. Our Company became a deemed public limited company under section 43A of Companies Act, 1956 on July 1, 1982. Our Company again became a private limited company with effect from July 16, 1985. Our Company became a public limited company with effect from November 8, 2016 and a fresh certificate of incorporation consequent upon conversion to public limited company was issued by the Registrar of Companies, Kerala at Ernakulam. For further details, including details of change in registered office of our Company, see "History and Certain Corporate Matters" on page 145 of the red herring prospectus

Registered Office: Administrative Building, Cochin Shipyard Premises, Perumanoor, Kochi - 682015 Kerala, India. Contact Person: Ms. V. Kala, Company Secretary and Compliance Officer; Tel: +91 (484) 2501306; Fax: +91 (484) 2384001 E-mail: secretary@cochinshipyard.com; Website: www.cochinshipyard.com; Corporate Identity Number: U63032KL1972GOI002414

OUR PROMOTER: THE PRESIDENT OF INDIA ACTING THROUGH THE MINISTRY OF SHIPPING

PUBLIC ISSUE OF 33,984,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF COCHIN SHIPYARD LIMITED ("OUR COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE) AGGREGATING TO ₹ [-] MILLION ("ISSUE") CONSISTING OF A FRESH ISSUE OF 22,656,000 EQUITY SHARES AGGREGATING TO ₹ [-] MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF 11,328,000 EQUITY SHARES BY THE PRESIDENT OF INDIA AGGREGATING TO ₹ (-) MILLION ("OFFER FOR SALE", AND "THE SELLING SHAREHOLDER"). THE ISSUE INCLUDES A RESERVATION OF UP TO 824,000 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). THE ISSUE LESS EMPLOYEE RESERVATION PORTION IS REFERRED TO AS THE NET ISSUE. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 25.00% AND 24.39% RESPECTIVELY, OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

ASBA* Simple, Safe, Smart way of Application - Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in public issues from January 01, 2016. No cheque will be accepted.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors. For details on the ASBA process, please refer to the details given in the ASBA Form and Abridged Prospectus and also please refer to "Issue Procedure" on page 416 of the RHP. ASBA Forms can also be downloaded from the websites of BSE and NSE. ASBA Forms can be obtained from the list of banks that is available on the website of SEBI at www.sebi.gov.in. ASBA Form can be obtained from Syndicate Members, SCSBs, Registered Brokers, RTAs and CDPs, the list of which is available on the website of SEBI at http://www.sebi.gov.in/sebiweb/home/5/33/0/0/Recognised-Intermediaries CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, investors are requested to see "History and Certain Corporate Matters" on page 145 of

the RHP and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for Inspection" on page LIABILITY OF THE MEMBERS OF OUR COMPANY: Limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital of our Company is ₹ 2,500,000,000 divided into 250,000,000 Equity Shares of ₹10 each. The issued, subscribed and paid-up share capital of our Company before the Issue is ₹ 1,132,800,000 divided into 113,280,000 Equity Shares of ₹10 each. For details of the Capital Structure, see "Capital Structure" on the page 73 of the RHP. Names of the signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by them: Given below are the names of the signatories of the Memorandum of Association of our Company and the number of Equity Shares subscribed by them at the time of signing of the Memorandum of Association of our Company – 1. The President of India through Shri. G. C. Baveja, Joint Secretary to the Govt. of India, Ministry of Shipping & Transport - 10 shares, 2. Shri P. N. Jain, Joint Secretary to the Government of India, Ministry of Finance (Department of Expenditure) - 1 share, 3. Shri. B. P. Srivastava, Director (Projects), Ministry of Shipping & Transport (Wing) - 1 share, 4. Shri. S. Kasthuri, Chief Projects Officer, Cochin Shippyard Project - 1 share,

5. Shri. R. C. Gupta, Under Secretary to the Govt. of India, Ministry of Shipping & Transport (Transport Wing) - 1 share, aggregating to 14 Equity Shares. LISTING: The Equity Shares offered through the RHP are proposed to be listed on the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"). Our Company has received an 'in-principle' approval from the BSE and the NSE for the listing of the Equity Shares pursuant to letters dated March 31, 2017. For the purposes of the Issue, the Designated Stock Exchange shall be the BSE. A copy of the RHP and the Prospectus shall be delivered for registration to the RoC in accordance with section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the RHP up to the Bid/Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 473 of the RHP.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Issue or the specified securities or the offer document. Investors are advised to refer to page 390 of the RHP for the full text of the Disclaimer Clause of SEBI.

DISCLAIMER CLAUSE OF BSE (The Designated Stock Exchange): "It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP." The investors are advised to refer to page 397 of the RHP for the full text of the Disclaimer clause of the BSE.

DISCLAIMER CLAÚSE OF NSE: "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document." The investors are advised to refer to page 397 of the RHP for the full text of the Disclaimer clause of the NSE.

CORRIGENDUM: NOTICE TO INVESTORS This is with reference to the RHP filed by the Company. All Capitalised terms used in this notice shall, unless the context otherwise

requires, have the same meaning ascribed in the RHP. A. In the section "Definitions and Abbreviations" on page 7, the definition of "Syndicate Agreement" shall be replaced with the

- following:
- "The agreement dated July 20, 2017 as amended by an amendment agreement dated July 28, 2017, entered into between, the BRLMs, the Syndicate Members, our Company and the Selling Shareholder in relation to the collection of Bid cum Application Forms by Syndicate Members" B. In the section "Objects of the Issue" on page 95 of the RHP, under the head 'D. Issue Expenses', note no. 2 to 5 shall be replaced
- with the following:
- 2) "Selling commission on the portion for Retail Individual Bidders, the portion for Non-Institutional Bidders and the portion for the Eligible Employees which are procured by members of the Syndicate (including their Sub-Syndicate Members) would be as Portion for Retail Individual Bidders 0.35% of the Amount Allotted* (plus applicable GST)
- 0.15% of the Amount Allotted* (plus applicable GST) Portion for Non-Institutional Bidders Portion for Eligible Employees 0.25% of the Amount Allotted* (plus applicable GST) Amount Allotted is the product of the number of Equity Shares Allotted and the Issue Price. 3) i.) Selling commission payable to the RTAs and CDPs on the portion for Retail Individual Bidders, Non-Institutional Bidders and
- Éligible Employees which are directly procured by the RTAs or CDPs and submitted to SCSBs for processing, would be as follows: Portion for Retail Individual Bidders
- 0.35% of the Amount Allotted* (plus applicable GST) Portion for Non-Institutional Bidders 0.15% of the Amount Allotted* (plus applicable GST) Portion for Eligible Employees 0.25% of the Amount Allotted* (plus applicable GST) Amount Allotted is the product of the number of Equity Shares Allotted and the Issue Price. ii.) Selling commission payable to the Registered Brokers on the portion for Retail Individual Bidders, Non-Institutional Bidders

and Eligible Employees, which are directly procured by the Registered Brokers and submitted to SCSBs for processing, would

Portion for Retail Individual Bidders	₹10 per valid application* (plus applicable GST)	
Portion for Non-Institutional Bidders	₹10 per valid application* (plus applicable GST)	
Portion for Eligible Employees	₹ 10 per valid application* (plus applicable GST)	
*Rased on Valid Applications		

The total selling commission payable to Registered Brokers will be subject to a maximum cap of ₹1.0 million (plus applicable GST). In case the total selling commission payable to Registered Brokers exceeds ₹1.0 million, then the amount payable to Registered Brokers would be proportionately distributed based on the number of valid applications such that the total selling commission payable does not exceed ₹1.0 million.

4) Selling commission payable to the SCSBs on the portion for Retail Individual Investors, Non-Institutional Bidders and Eligible

Employees which are directly procured by them would be as follows:				
	Portion for Retail Individual Bidders	0.35% of the Amount Allotted* (plus applicable GST)		
	Portion for Non-Institutional Bidders	0.15% of the Amount Allotted* (plus applicable GST)		
	Portion for Eligible Employees	0.25% of the Amount Allotted* (plus applicable GST)		

*Amount Allotted is the product of the number of Equity Shares Allotted and the Issue Price. No additional bidding charges shall be payable by the Company and the Selling Shareholder to the SCSBs on the applications

5) Processing fees payable to the SCSBs on the portion for Retail Individual Bidders, Non-Institutional Bidders and Eligible

Employees which are procured by the Members of the Syndicate/Sub-Syndicate/Registered Brokers/RTAs/CDPs and

₹10.00 per valid ASBA Form* (plus applicable GST) Portion for Retail Individual Bidders Portion for Non-Institutional Bidders ₹10.00 per valid ASBA Form* (plus applicable GST) Portion for Eligible Employees ₹ 10.00 per valid ASBA Form* (plus applicable GST) *For each Valid Application.

submitted to SCSBs for blocking, would be as follows.

SCSBs will be entitled to a processing fee of $\stackrel{?}{\stackrel{\checkmark}}$ 10 (plus applicable GST), per valid ASBA Form, subject to total ASBA Processing Fees being maximum of $\stackrel{?}{\stackrel{\checkmark}}$ 3.0 million (plus applicable GST), for processing the ASBA Forms procured by the members of the Syndicate, Sub-Syndicate, Registered Brokers, RTAs or CDPs from Retail Individual Bidders and Non-Institutional Bidders and submitted to the SCSBs. In case the total ASBA processing charges payable to SCSBs exceeds ₹ 3.0 million, then the amount payable to SCSBs would be proportionately distributed based on the number of valid applications such that the total ASBA processing charges payable does not exceed ₹ 3.0 million.

Important Note:

- (a) The brokerage / selling commission payable to the Syndicate / Sub-Syndicate Members will be determined on the basis of the ASBA Form number / series, provided that the application has been bid by the respective Syndicate / Sub-Syndicate Member. For clarification, if a Syndicate ASBA application on the application form number / series of a Syndicate / Sub-Syndicate Member, has been bid by an SCSB, the brokerage / selling commission will be payable to the SCSB and not to the Syndicate /
- (b) The brokerage / selling commission payable to the SCSBs, RTAs and CDPs will be determined on the basis of the bidding terminal ID as captured in the Bid book of BSE or NSE.
- (c) No additional bidding charges shall be payable by the Company and the Selling Shareholder to the Syndicate / Sub-Syndicate Members, Registered Brokers, RTAs, CDPs or SCSBs on the applications directly procured by them.
- (d) Payment of brokerage / selling commission payable to the sub-brokers / agents of the Sub-Syndicate Members shall be handled directly by the Sub-Syndicate Members, and the necessary records for the same shall be maintained by the respective Sub-Syndicate Member.
- C. In the section "Financial Information" on page 199 of the RHP, under the head '6. Auditor's qualifications' at point 1(a) the sentence "During the year, the Company has written off advance paid to a Supplier amounting to ₹47.86 millions", stands modified to "During the year, the Company has written off advance paid to a Supplier amounting to ₹47.86 millions, against which provision for doubtful debts was held since 2014-15."
- D. In the section "Financial Information" on page 200 of the RHP, below the head '2. CARO' and before 'Clause vii (b)' the following

"Clause ii) As explained to us, the inventories were physically verified during the year in accordance with the inventory verification procedure adopted by the Management. In our opinion, the frequency of such physical verification needs to be increased. Discrepancies noticed on such physical verification between physical stock and book records have been properly dealt with in the books of account."

"Syndicate Agreement dated July 20, 2017 as amended by an amendment agreement dated July 28, 2017 amongst our Company, the Selling Shareholder, the BRLMs and the Syndicate Members". This corrigendum is to be read in conjunction with the RHP, Bid cum Application Forms and, Abridged Prospectus and pre-Issue

E. In the section "Material Contracts and Documents for Inspection" on page 473 of the RHP, point A(4) shall read as follows:

For COCHIN SHIPYARD LIMITED On behalf of the Board of Directors

Place: Kochi

advertisement cum addendum. Accordingly, the RHP stands amended to this extent.

Date : July 29, 2017 Company Secretary & Compliance Officer Cochin Shipyard Limited is proposing, subject to statutory and regulatory requirements, market conditions and other considerations, an initial public offering of its equity shares and has filed a red herring prospectus dated July 21, 2017 ("RHP") with the Registrar of Companies, Kerala at Ernakulam on July 21, 2017. The RHP is available on the website of the SEBI at www.sebi.gov.in, BSE at www.bseindia.com, NSE at www.nseindia.com and the websites of the Book Running Lead Managers at www.sbicaps.com,

www.edelweissfin.com and www.jmfl.com. Any potential investor should note that investment in Equity Shares involves a high degree of risk. For details, potential investors should refer to the section titled "Risk Factors" in the RHP. Investors should not refer to the draft red herring prospectus filed with SEBI for making any investment decision. This announcement has been prepared for publication in India and may not be released in or distributed into the United States. The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") or the securities laws of any state in the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) pursuant to Rule 144A or another available exemption from the

registration requirements of the Securities Act, and (ii) outside the United States only in offshore transactions in reliance on Regulation S under the Securities Act and pursuant to the applicable laws of the jurisdiction where those offers and sales occur.