



Vardhman

Delivering Excellence. Since 1965.

VARDHMAN ACRYLICS LIMITED

CHANDIGARH ROAD
LUDHIANA-141010, PUNJAB
T: +91-161-2228943-48
F: +91-0161-2601048, 2220766
E: secretarial.lud@vardhman.com

Ref.VAL:SCY:JULY:2025-26

Dated: 21.07.2025

National Stock Exchange of India Limited,
“Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai-400 051
Scrip Code: VARDHACRLC

Subject: Newspaper publication of Financial Results for the quarter ended 30th June, 2025.

Dear Sir/Madam,

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copy of the newspapers publication of Financial Results for the quarter ended 30th June, 2025 published in “Desh Sewak” and “Business Standard” on 20th July, 2025 and 21st July, 2025 respectively.

This is for your information and records.

Thanking you,
For Vardhman Acrylics Limited

Satin Katyal
(Company Secretary)

YARNS | FABRICS | THREADS | GARMENTS | FIBRES | STEELS

CIN: L51491PB1990PLC019212
WWW.VARDHMAN.COM

THAMBI MODERN SPINNING MILLS LIMITED
 CIN: U17111TZ1977PLC000776
 Regd. Office: Omatur Road, Jagir Ammapalayam, Salem - 636302
 Website: www.thambimodern.com Email: tmsml@ymail.com

POSTAL BALLOT NOTICE AND E-VOTING INFORMATION

Notice is hereby given that pursuant to the provision of Section 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act") read with the Companies (Management and Administration) Rules, 2014 and in accordance with the framework prescribed by the Ministry of Corporate Affairs vide its General Circulars and all other applicable rules framed under the Act (including any statutory modification(s), amendment(s) or re-enactment(s) thereof, for the time being in force), that the Company seeks the approval of the members for the below mentioned special resolution as set out in the Postal Ballot notice dated 08th July, 2025 by way of electronic means ("remote e-voting").

Item No.	Description of Special Resolution
1	Reduction of Share Capital of the Company

In terms of General Circulars issued by MCA, electronic copies of Notice of Postal Ballot and Explanatory Statement have been sent by email dated 19th July, 2025 to the Shareholders whose email addresses are registered with the Company/Depository Participant(s) as on Monday, 14th July, 2025, being the cut-off date. Voting rights shall be reckoned on the paid-up value of Equity Shares registered in the name of the Members/Beneficial Owners as on the Cut-off date. The communication of the assent or dissent of the Members eligible to vote, is restricted only to remote e-voting i.e. by casting their vote electronically. In compliance with the requirements of the MCA Circulars, the Postal Ballot Notice and the pre-paid business envelope is not required to be sent to the shareholders for this Postal Ballot. However, to facilitate better wider dissemination, the Company has also sent the Postal Ballot Notice to all the members by registered post for their information regarding the resolution proposed to be passed.

The Board of Directors have appointed Ms. Srinidhi Sridharan of Srinidhi Sridharan & Associates, Company Secretaries (Membership No. FCS-12510, CP No. 17990) as the Scrutinizer for conducting the postal ballot process through remote e-voting system only. Members who have not registered their e-mail address are required to register the same in respect of the shares held in electronic form with the Depository through their Depository Participant(s) and in respect of shares held in physical form through an e-mail to the Registrar and Share Transfer Agent (RTA) of the Company, Cameo Corporate Services Limited, Subramaniam Building No. 1, Club House Road, Chennai-600002, Tamil Nadu, Tel: 044 2846 1073, e-mail: investor@cameoindia.com. The Company has engaged the services of Central Depository Services (India) Limited (CDSL) for the purpose of providing e-voting facility to its members. Members may note that the Notice is available on the website of the Company at www.thambimodern.com and on the website of Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com. The details required pursuant to the provision of the Companies Act, 2013 and Rules made thereunder are given below:

Item No.	Particulars	Day, Date and Time
1.	Cut-off date for reckoning Voting rights	Monday, 14th July, 2025
2.	Date & Time of Commencement of Remote E-voting	Monday, 21st July, 2025 (09.00 A.M IST)
3.	Date & Time of End of Remote E-voting	Tuesday, 19th August, 2025 (05.00 PM IST) Remote e-voting shall not be allowed beyond the aforesaid date and time and shall be disabled by CDSL thereafter.
4.	Contact details, in case of any query/grievance relating to E-voting facility	Name: Mr. Rakesh Dalvi Designation: Sr. Manager, (CDSL) Central Depository Services (India) Limited Address: A Wing, 25th Floor, Marathon Futurex, Mafatal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 Email: helpdesk.evoting@cdslindia.com Toll free No.: 1800 22 55 33

The Managing Director or any other person authorized by the Managing Director shall declare the results of the postal ballot within two working days of the conclusion of e-voting. The results along with the Scrutinizer's report will be made available on the Company's website at www.thambimodern.com. The resolution, if passed with the requisite majority, shall be deemed to have been passed on the last date specified for remote e-voting i.e. Tuesday, 19th August, 2025.

On behalf of the Board
 For Thambi Modern Spinning Mills Limited
 R. Jagadeesan
 Chairman and Managing Director
 DIN: 01153985

Place: Salem
 Date: 19th July, 2025

HIGH ENERGY BATTERIES (INDIA) LIMITED
 CIN: L36999TN1961PLC004066
 (An ISO 9001:2015 & ISO 14001: 2015 & ISO 45001: 2018 Certified Company)
 Regd. Office: 'ESVIN House', 13, Old Mahabalipuram Road, Perungudi, Chennai 600096
 Phone: 044-24960335, Email: hebcn@highenergy.co.in

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2025

Particulars	Quarter ended 30 th June, 2025 (Unaudited)	Quarter ended 31 st March, 2025 (Audited)	Quarter ended 30 th June, 2024 (Unaudited)	Year Ended 31 st March, 2025 (Audited)
	Rs. in Lakhs			
Total Income from Operations	1418.21	3782.29	1897.98	8671.08
Net Profit/(Loss) for the period (before tax and Exceptional items)	105.31	1346.81	387.46	2068.38
Net Profit/(Loss) for the period before tax [after Exceptional items]	105.31	1346.81	387.46	2068.38
Net Profit/(Loss) for the period after tax [after Exceptional items]	78.36	998.72	288.06	1532.99
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after Tax) and Other Comprehensive Income (after tax)]	112.54	937.02	305.22	1458.12
Equity Share Capital	179.28	179.28	179.28	179.28
Other Equity (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	9780.72
Earnings Per Share (of Rs. 2/-each) Basic and Diluted				
1. Basic (Quarterly figures are not annualised): (Rs.)	0.87	11.14	3.21	17.10
2. Diluted (Quarterly figures are not annualised): (Rs.)	0.87	11.14	3.21	17.10

Note: The above is an extract of the detailed format of Quarterly Financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial results is available on the stock exchange website (www.bseindia.com). The same is also available on the company's website (www.highenergy.co.in) under the Financials section.

(By Order of the Board)
 for HIGH ENERGY BATTERIES (INDIA) LIMITED
 G. A. PATHANJALI
 Managing Director

Place: Chennai
 Date: 19.07.2025

Vardhman VARDHMAN ACRYLICS LIMITED
 Regd. Office : Chandigarh Road, Ludhiana-141 010.
 CIN: L51491PB1990PLC019212,
 Tel. No. 91-161-2228943-48, Fax No.: 91-161- 2601048,
 Website: www.vardhman.com, Email: secretarial.lud@vardhman.com

Unaudited Financial Results for the quarter ended July 30, 2025

Sr. No.	Particulars	Quarter Ended 30th June, 2025 (Unaudited)	Quarter Ended 31st March, 2025 (Unaudited)	Quarter Ended 30th June, 2024 (Unaudited)	Year Ended 31st March, 2025 (Audited)
		Rs. in Crores			
1	Total Income from Operations	73.05	75.42	61.14	297.18
2	Net Profit / (Loss) for the period (before Tax and Exceptional items)	2.30	2.40	5.44	16.05
3	Net Profit / (Loss) for the period before tax [after Exceptional items]	2.30	2.40	5.44	16.05
4	Net Profit / (Loss) for the period after tax [after Exceptional items]	1.75	1.96	4.34	11.82
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1.75	1.89	4.34	11.75
6	Paid up Equity Share Capital	80.36	80.36	80.36	80.36
7	Other Equity	160.04	158.29	166.95	158.29
8	Earnings Per Share (of Rs. 10/- each) (In Rs.) (not annualized):				
	(a) Basic	0.22	0.24	0.54	1.47
	(b) Diluted	0.22	0.24	0.54	1.47

Note: The above is an extract of the detailed format of quarterly financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the results are available on the website of the Stock Exchange i.e. www.nseindia.com and website of the Company i.e. https://www.vardhman.com/investors/FinancialReports. The aforementioned Financial Results alongwith the Limited Review Report of the Statutory Auditors thereon can also be accessed by scanning a Quick Response Code given below:

For Vardhman Acrylics Limited
 Sd/-
 S.P. Oswal
 (Chairman)

Place : Ludhiana
 Date : July 19, 2025

Reliance Retail Limited
 CIN: U01100MH1999PLC120563
 Registered Office: 3rd Floor, Court House, Lokmanya Tilak Marg, Dhobi Talao, Mumbai - 400002, Maharashtra, India
 Phone: +91 22 3555 3800 | Email: retail.secretarial@ril.com | Website: www.relianceretail.com

COMPANY SCHEME APPLICATION NO. C.A.(CAA)/144/MB/2025 IN THE MATTER OF COMPOSITE SCHEME OF ARRANGEMENT AMONG RELIANCE RETAIL LIMITED AND ITS SHAREHOLDERS AND CREDITORS & RELIANCE RETAIL VENTURES LIMITED AND ITS SHAREHOLDERS AND CREDITORS & RELIANCE CONSUMER PRODUCTS LIMITED AND ITS SHAREHOLDERS AND CREDITORS & TIRA BEAUTY LIMITED AND ITS SHAREHOLDERS AND CREDITORS

Reliance Retail Limited, a company incorporated under the provisions of the Companies Act, 1956) having Corporate Identity Number: U01100MH1999PLC120563 and its registered office at 3rd Floor, Court House, Lokmanya Tilak Marg, Dhobi Talao, Mumbai - 400 002, Maharashtra, India) ... Company / RRL / First Applicant Company

Notice and advertisement of notice of the meetings of sole secured creditor and unsecured creditors of RRL

Notice is hereby given that by an order dated June 25, 2025 ("Tribunal Order"), the Hon'ble National Company Law Tribunal, Mumbai Bench ("Tribunal") has directed meetings to be held of the sole secured creditor and unsecured creditors of RRL, for the purpose of considering and if thought fit, approving the proposed Composite Scheme of Arrangement among Reliance Retail Limited ("First Applicant Company" or "RRL") and its shareholders and creditors & Reliance Retail Ventures Limited ("Second Applicant Company" or "RRVL") and its shareholders and creditors & Reliance Consumer Products Limited ("Third Applicant Company" or "RCPL") and its shareholders and creditors & Tira Beauty Limited ("Fourth Applicant Company" or "New RCPL") and its shareholders and creditors ("Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Act").

In pursuance of the Tribunal Order and as directed therein and in compliance with the applicable provisions of the Act, further notice is hereby given that meetings of the sole secured creditor and unsecured creditors of RRL will be held on Thursday, August 21, 2025 at 2nd floor, IMC Chamber of Commerce and Industry, IMC Building, IMC Marg, Churchgate, Mumbai-400 020, Maharashtra, India as under:

Sr No.	Class of meeting	Day and Date of meetings	Time of meetings
1.	Sole secured creditor	Thursday, August 21, 2025	11:00 a.m. (IST)
2.	Unsecured creditors		12:15 p.m. (IST)

Notice of the aforesaid meetings, along with the accompanying documents, have been sent through electronic mail to the sole secured creditor and those unsecured creditors whose email addresses are registered with RRL/Registrar & Transfer Agent / Depository Participant(s)/ Depositories.

Copy of the Scheme, statement under Sections 230 and 232 read with Section 102 and other applicable provisions of the Act read with Rule 6 of the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 ("CAA Rules") and accompanying documents are placed on the website and can be accessed at: <https://relianceretail.com/schemeofarrangement.html>. Any secured or unsecured creditor of RRL may obtain a physical copy of the Scheme and accompanying documents free of charge. A written request in this regard, may be addressed to RRL at retail.secretarial@ril.com.

The Tribunal has appointed Ms. Krishna Anmol Singh, Sr. Advocate as the Chairperson and Mr. Rahul Drolia, Practising Chartered Accountant (Membership No.: 140934) as the Scrutinizer for the meetings of the secured and unsecured creditors of RRL.

The abovementioned Scheme, if approved by the sole secured creditor and unsecured creditors of RRL at their respective meetings, will be subject to the subsequent sanction of the Tribunal and such other approvals, permissions and sanctions of regulatory or other authorities, as may be necessary.

A creditor whose name appears in the list of secured creditor(s) of RRL as on Monday, June 30, 2025, only shall be entitled to attend the meeting of secured creditor and exercise his/her/its voting rights on the resolution proposed in the notice. Voting rights of a secured creditor of RRL shall be in proportion to the total outstanding amount due by RRL to secured creditor(s) as on Monday, June 30, 2025.

A creditor whose name appears in the list of unsecured creditor of RRL as on Monday, June 30, 2025, only shall be entitled to attend the meeting of unsecured creditors and exercise his/her/its voting rights on the resolution proposed in the notice. Voting rights of an unsecured creditor of RRL shall be in proportion to the total outstanding amount due by RRL to unsecured creditors as on Monday, June 30, 2025.

Persons entitled to attend and vote at the respective meetings of secured creditor and unsecured creditors, may vote in person or by proxy, provided that the proxies in the prescribed form are deposited at the registered office of RRL at 3rd Floor, Court House, Lokmanya Tilak Marg, Dhobi Talao, Mumbai - 400 002, Maharashtra, India, not later than 48 hours before the commencement of the respective meetings.

Secured creditor and unsecured creditors of RRL seeking any information with regard to the matter proposed to be considered at their respective meetings, are requested to write to RRL at least seven days before the date of the meeting through email on retail.secretarial@ril.com.

Sd/-
 Krishna Anmol Singh
 Chairperson appointed by the Tribunal for the meetings of secured and unsecured creditors of RRL
 Dated: July 21, 2025

TKW SUPPLY CHAIN INTERNATIONAL LIMITED
 CIN: U62200DL2021PLC385667

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

PUBLIC ANNOUNCEMENT

TKW SUPPLY CHAIN INTERNATIONAL LIMITED

Our Company was originally incorporated as Private Limited Company in the name of "TKW Supply Chain International Private Limited" under the Companies Act, 2013 vide Certificate of Incorporation dated August 26, 2021 issued by the Registrar of Companies, Central Registration Centre with CIN U62200DL2021PTC385667. Subsequently, pursuant to Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting, held on March 15, 2024 our Company was converted into a Public Limited Company and consequently the name of our Company was changed from "TKW Supply Chain International Private Limited" to "TKW Supply Chain International Limited" vide a fresh certificate of incorporation consequent upon conversion from private company to public company dated August 06, 2024 issued by the Registrar of Companies, Central Processing Centre, bearing CIN U62200DL2021PLC385667. For further details of Incorporation, change of registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page 110 of the Draft Red Herring Prospectus.

Registered Office: R-551, First Floor, New Rajender Nagar, Central Delhi-110060, New Delhi, India.
 Tel.: +91-11-45155555, E-mail: cs@tkws.in, Website: www.tkws.in
 Contact Person: Ashima Agrawal, Company Secretary & Compliance Officer

OUR PROMOTERS: TKW Management Solutions Private Limited, Amit Goyal and Mohit Goyal

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON SME PLATFORM OF NSE ("NSE EMERGE")."

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 63,20,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH (THE "EQUITY SHARES") OF TKW SUPPLY CHAIN INTERNATIONAL LIMITED ("OUR COMPANY" OR "TKWS" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ 10/- PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ 632 LAKHS ("PUBLIC ISSUE") OUT OF WHICH 10% EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 10/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 63.2 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION") AND UPTO 10% EQUITY SHARES AGGREGATING UP TO ₹ 63.2 LAKHS FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION AND EMPLOYEE RESERVATION PORTION I.E. ISSUE OF 10% EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH, AT AN ISSUE PRICE OF ₹ 10/- PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ 63.2 LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.67 % AND 10% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITION OF (i) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITION OF (ii) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND HINDI EDITION OF (iii) REGIONAL NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF DELHI WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least 3 additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank.

The Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 253 of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Managers, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders who applies for minimum application size, in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 221 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations, to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares of face value of ₹ 10 each pursuant to the issue and the Draft Red Herring Prospectus dated July 18, 2025 has been filed with the SME Platform of NSE ("NSE Emerge") on July 18, 2025. The Draft Red Herring Prospectus filed with NSE Emerge shall be made public, for comments, if any, for a period of at least 21 days from the date of filing, by hosting it on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sm_e_offer, on the website of the BRLM at www.hemsecurities.com and also on the website of the Company <http://www.tkws.in>. Our Company invites public to give comments on the Draft Red Herring Prospectus filed with NSE Emerge with respect to disclosures made in the Draft Red Herring Prospectus. The public is requested to send a copy of the comments to the Company Secretary & Compliance Officer of our Company, and/or to the BRLM at their respective addresses mentioned below. All comments must be received by our Company and/or the Company Secretary & Compliance Officer of our Company, and/or to the BRLM in relation to the issue on or before 5.00 p.m. on the 21st day from the aforementioned date of filing of the Draft Red Herring Prospectus with NSE Emerge.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the Draft Red Herring Prospectus.

Any decision to invest in the equity shares described in the Draft Red Herring Prospectus may only be taken after a Red Herring Prospectus has been filed with the Registrar of Companies ("RoC") and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The equity shares, when offered through the Red Herring Prospectus, are proposed to be listed on SME Platform of NSE ("NSE Emerge"). For details of the share capital and capital structure of our Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, see "Capital Structure" beginning on page 58 of the Draft Red Herring Prospectus. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in our Memorandum of Association, see "History and Corporate Structure" beginning on page 110 of the Draft Red Herring Prospectus.

The BRLM associated with the Issue has handled 66 Public Issues in the past three years, out of which 2 issue was closed below the Issue/ Offer Price on listing date:

Name of BRLM	Total Issue		Issue closed below IPO Price on listing date
	Mainboard	SME	
Hem Securities Limited	2	64	2 (SME)

BOOK RUNNING LEAD MANAGER TO THE ISSUE
Hem Securities

REGISTRAR TO THE ISSUE
MAASHITLA SECURITIES PRIVATE LIMITED

HEM SECURITIES LIMITED
 Address: 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai-400013, Maharashtra, India
 Tel. No.: +91-22-49060000; Email: ib@hemsecurities.com
 Investor Grievance Email: redressal@hemsecurities.com; Website: www.hemsecurities.com;
 Contact Person: Sourabh Garg; SEBI Regn. No. INM000010981

MAASHITLA SECURITIES PRIVATE LIMITED
 Address: 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034, India.
 Tel No: +91-11-47581432; Email: ipo@maashitla.com
 Investor Grievance ID: redressal@maashitla.com; Website: www.maashitla.com
 Contact Person: Mukul Agrawal; SEBI Regn. No.: INR000004370

COMPANY SECRETARY & COMPLIANCE OFFICER
 Ashima Agrawal, Company Secretary & Compliance Officer, E-mail: cs@tkws.in, Tel.: +91-11-45155555, Website: <http://www.tkws.in>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.

For TKW Supply Chain International Limited
 On behalf of the Board of Directors
 Sd/-
 Ashima Agrawal
 Company Secretary and Compliance Officer

Place: New Delhi
 Date: July 18, 2025

Disclaimer: TKW Supply Chain International Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus on July 18, 2025. The Draft Red Herring Prospectus is available on the website of NSE Emerge at https://www.nseindia.com/companies-listing/corporate-filings-offer-documents#sm_e_offer and is available on the websites of the BRLM at www.hemsecurities.com and also on the website of the Company <http://www.tkws.in>. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 27 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus for making any investment decision. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

